

DTC Instruction Form The UCLA Foundation

To (donor's broker): _____
(Broker Fax): _____
(Broker Telephone): _____

From: _____
Telephone: _____
Fax: _____

DTC WIRING INSTRUCTIONS FOR GIFTS OF STOCK OR BONDS to: **THE UCLA FOUNDATION**

Please deliver by DTC to: Wachovia Securities, LLC

For: The UCLA Foundation, Tax ID #95-2250801
DTC #0141
A/C #1998 4186

The UCLA Foundation's
Broker's Name: Denny Pringle (310) 443-7594

DONOR NAME: _____
ADDRESS: _____
NAME OF SECURITY: _____
NUMBER OF SHARES: _____
FUND NAME/PURPOSE: _____

IMPORTANT

Please copy Lori Larriva in Gift Services at UCLA by fax (310) 794-3433, or by e-mail llarriva@support.ucla.edu prior to transferring securities as **donor information does NOT transmit through the DTC wiring system**. If you have any questions, please call (310) 794-3434.

Note: For tax purposes, your gift will be valued on the average price (the mean between the highest and lowest selling prices) of the stock on the date of the gift. For accurate valuation purposes, sending broker may be advised to initiate securities transfer after market close, but before the close of their business day.